

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated June 29, 2020 (“**Prospectus**”) issued by Ganglong China Property Group Limited (“**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus carefully for detailed information about the Company, the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares thereby offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act 1933, as amended or supplemented from time to time (“**U.S. Securities Act**”) or any state securities law of the United States. The Offer Shares may not be offered, sold, pledged, transferred or delivered in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act or any state securities law of the United States. There will be no public offer and is not currently intended to be any public offer of securities in the United States. The Offer Shares may be offered or sold outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Global Offering, Huajin Securities (International) Limited, as stabilizing manager (“**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in an open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last date for lodging applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirement. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing actions cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and expire on Sunday, August 2, 2020, being the 30th day after the last date for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken and demand for the Shares and the price of the Shares could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled to terminate the Hong Kong Underwriting Agreement upon giving notice to the Company if any of the events set out in the section headed “Underwriting – Underwriting arrangements and expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus occurs at any time prior to 8:00 a.m. on the Listing Date (which is currently expected to be on Wednesday, July 15, 2020).



港龍中國地產
GANGLONG CHINA PROPERTY

Ganglong China Property Group Limited
港龍中國地產集團有限公司
(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under : 400,000,000 Shares (subject to
the Global Offering Over-allotment Option)
Number of Hong Kong Offer Shares : 11,113,000 Shares (as adjusted after
reallocation)
Number of International Offer Shares : 388,887,000 Shares (as adjusted after
reallocation and subject to the
Over-allotment Option)
Offer Price : HK\$3.93 per Offer Share, excluding
brokerage of 1%, SFC transaction
levy of 0.0027%, and Stock Exchange
trading fee of 0.005%
Nominal value : HK\$0.01 per Share
Stock code : 6968

Sole Sponsor

 **華高和昇財務顧問有限公司**
WAG Worldsec Corporate Finance Limited

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

 **華金證券國際**
Huajin Securities International

 **克而瑞證券**
CRIC SECURITIES CO. LTD

 **招銀國際**
CMB INTERNATIONAL

Joint Bookrunners and Joint Lead Managers

 **農銀國際**
ABC INTERNATIONAL

 **海通國際**
HAITONG

 **AMTD 尚乘**

 **ESAM** 中華證券及資產管理有限公司
ESAM SECURITIES AND ASSETS MANAGEMENT LIMITED

 **第一上海**
FIRST SHANGHAI GROUP

 **中泰國際**
ZHONGTAI INTERNATIONAL

 **東吳證券(國際)**
SOOCHOW SECURITIES INTERNATIONAL

 **交銀國際**
BOCOM International

 **越秀證券**
YUEXIU SECURITIES

Joint Lead Managers

 **VICTORY 勝利**
SECURITIES 證券

 **源盛證券**
BRADBURY SECURITIES

 **港利資本**
GLAM CAPITAL GLAM Capital

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price

- The Offer Price has been determined at HK\$3.93 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Net Proceeds from the Global Offering

- Based on the Offer Price of HK\$3.93 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commission and fees and other estimated expenses payable by the Company in connection with the Global Offering, assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,469.0 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below in this announcement.
- If the Over-allotment Option is exercised in full, the net proceeds that the Company will receive will be approximately HK\$1,704.8 million.

Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 2,479 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 11,113,000 Hong Kong Offer Shares, representing approximately 0.28 times of the 40,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the under-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and clawback” in the Prospectus have been applied. 28,887,000 Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering, and as a result of such reallocation, the final number of Shares allocated to the Hong Kong Public Offering is 11,113,000 Offer Shares, representing approximately 2.8% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

International Offering and the Over-allotment Option

- The Offer Shares initially offered under the International Offering have been slightly over-subscribed at approximately 1.3 times of 360,000,000 International Offer Shares initially available for subscription under the International Offering. As a result of the reallocation of Offer Shares from the Hong Kong Public Offering, the final number of Offer Shares under the International Offering is 388,887,000 Offer Shares, representing approximately 97.2% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

- The total number of places under the International Offering is 204. A total number of 157 places has been allotted three board lots of Shares or less, representing approximately 77.0% of the total number of places under the International Offering. These places have been allotted 0.04% of the Offer Shares under the International Offering (including over-allocated Shares).
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Stabilizing Manager (on behalf of the International Underwriters) at any time from the Listing Date within 30 days after the last date for lodging applications under the Hong Kong Public Offering (i.e. Sunday, August 2, 2020) to require the Company to issue and allot up to an aggregate of 60,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, among other things (such as effecting the permitted stabilizing actions as set out in the Prospectus), cover over-allocations in the International Offering.
- There has been an over-allocation of 60,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between the Stabilizing Manager and Huaxing or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company's website at www.glchina.group and the Stock Exchange's website at www.hkexnews.hk. As at the date of this announcement, the Over-allotment Option has not been exercised.

Cornerstone Investors

- Under the International Offering and pursuant to the cornerstone investor agreements, the number of Offer Shares subscribed by each of the Cornerstone Investors, namely Successful Lotus Limited and YBN Investments Limited, has been determined as 10,178,000 and 10,178,000 Offer Shares, respectively, based on the Offer Price of HK\$3.93 per Offer Share, representing (i) approximately 2.54% and 2.54%, respectively, of the total number of Offer Shares initially available under the Global Offering; and (ii) approximately 0.64% and 0.64%, respectively, of the total number of issued Shares immediately following the completion of the Global Offering, assuming that the Over-allotment Option is not exercised.
- The Directors confirm, to the best of their knowledge, information and belief, after making all reasonable enquiries, each of the Cornerstone Investors is independent of the Company, its connected persons and their respective associates (as defined in the Listing Rules), and is not an existing Shareholder or its close associate (as defined in the Listing Rules). The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the International Offering. The Offer Shares subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Offer Shares in issue and will be counted towards the public float of the Company under Rules 8.08 and 8.24 of the Listing Rules. The Cornerstone Investors will not have any representation on the Board or become a substantial Shareholder (as defined in the Listing Rules) upon completion of the Global Offering, and will not subscribe for any Offer Shares under the Global Offering other than pursuant to the respective cornerstone investor agreement.

- Each Cornerstone Investor has undertaken that it shall not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”) (i) dispose of (as defined in the relevant cornerstone investor agreement) any of the Shares purchased by it pursuant to the relevant cornerstone investor agreement and any shares or other securities of the Company which are derived therefrom pursuant to any rights issue, capitalisation issue or other form of capital reorganisation of the Company (the “**Relevant Shares**”) or any interest in any company or entity holding (directly or indirectly) any of the Relevant Shares; (ii) enter into any transactions, directly or indirectly, with the same economic effect as any such transaction described in (i) above; or (iii) agree or contract to, or publicly announce any intention to enter into any such transaction described in (i) and (ii) above.

Placing to Connected Client with consent under the Placing Guidelines

- Under the International Offering, 7,557,000 Offer Shares, representing approximately 1.89% of the Offer Shares initially available under Global Offering, and 0.47% of the total issued share capital of the Company immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option), were placed to Juhui Investment Fund SPC – CRIC Life Settlement Fund SP, which is a connected client (within the meaning of placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (“**Placing Guidelines**”)) of CRIC Securities Company Limited (“**CRIC**”), one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a consent under paragraph 5(1) of the Placing Guidelines to permit the connected client to subscribe for the Offer Shares as a placee in the International Offering. The Offer Shares placed to the connected client are held on behalf of independent third parties on discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange.
- The Directors confirm that, to the best of their knowledge, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

- Save as disclosed above, the International Offering is in compliance with the Placing Guidelines, and no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as defined in the Placing Guidelines), whether in their own names or through nominees. Save as disclosed above, none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering.

Lock-up Undertakings

- The Controlling Shareholders and the Cornerstone Investors are subject to certain lock-up undertakings as set out in the paragraph headed “Lock-up Undertakings” below.

Results of Allocations

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.glchina.group and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, July 14, 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively www.hkeipo.hk/IPOresult) or from the “Allotment Result” function in the IPO App with a “search by ID/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Tuesday, July 14, 2020, to 12:00 midnight on Monday, July 20, 2020;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, July 14, 2020 to Friday, July 17, 2020 (on a Business Day); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, July 14, 2020, to Thursday, July 16, 2020 at all the receiving bank’s designated branches.

Despatch/Collection of Share Certificates and Refund Monies

*For applications under **WHITE** Application Forms*

- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, July 14, 2020 or such other date as notified by our Company. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.
- Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Tuesday, July 14, 2020, by ordinary post and at their own risk.

*For applications through the **HK eIPO White Form** service*

- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 14, 2020 or such other date as notified by the Company. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.
- For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

*For applications using **YELLOW** Application Forms and/or via **electronic application instructions** to HKSCC*

- Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Tuesday, July 14, 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms and have provided all information required by the relevant Application Form, may collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, July 14, 2020 or such other date as notified by our Company. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.
- Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Tuesday, July 14, 2020, by ordinary post and at their own risk.
- Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, July 14, 2020.
- No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, July 15, 2020, provided that (i) the Global Offering has become unconditional in all respects; and (ii) the right of termination as described in "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for termination" in the Prospectus has not been exercised.

Public Float

The Directors confirm that, to the best of their knowledge: (1) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (2) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (3) the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (4) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (5) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Commencement of Dealings

- Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Wednesday, July 15, 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, July 15, 2020. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6968.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$3.93 per Offer Share (exclusive of brokerage of 1.0%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$3.93 per Offer Share, the net proceeds from the Global Offering to be received by the Company after deducting underwriting commission and fees and other estimated expenses payable by the Company in connection with the Global Offering, assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$1,469.0 million.

We intend to apply the net proceeds in the following manner:

- (a) HK\$881.4 million, representing 60.0% of the net proceeds, will be used to fund land costs of potential development projects;
- (b) HK\$440.7 million, representing 30.0% of the net proceeds, will be used as the construction costs for the development of our existing projects, namely, Jiangnan Taoyuan (江南桃源), Shan Shui Shi Jian (山水拾間), Ganglong Lakeside Mansion (港龍•湖光瓏樾), Nature Image (泊翠瀾境), Jun Wang Mei Ting (君望美庭) and Ganglong Capital (港龍首府); and
- (c) HK\$146.9 million, representing 10.0% of the net proceeds will be used for general working capital purposes.

If the Over-allotment Option is exercised in full, the net proceeds that the Company will receive will be approximately HK\$1,704.8 million. In the event that the Over-allotment Option is exercised in full, the Company intends to adjust its allocation of the net proceeds for the above purposes on a pro rata basis.

To the extent that the net proceeds from the Global Offering are not immediately applied to the above purposes and to the extent permitted by applicable laws and regulations, the Company intends to deposit the net proceeds into short-term demand deposits with authorized financial institutions and/or licensed banks in Hong Kong or the PRC.

APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING

The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed.

At the close of the application lists at 12:00 noon on Friday, July 3, 2020, a total of 2,479 valid applications were received under the Hong Kong Public Offering on (i) **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 11,113,000 Hong Kong Offer Shares, representing approximately 0.28 times of 40,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 2,479 valid applications for a total of 11,113,000 Hong Kong Offer Shares:

- 2,479 valid applications for a total of 11,113,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$4.10 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 0.56 times of the 20,000,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- No valid application with an aggregate subscription amount based on the maximum Offer Price of HK\$4.10 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading Fee 0.005%) of more than HK\$5 million has been received.

No application has been rejected due to bounced cheques. No application has been identified for not having been completed in accordance with the instructions on the Application Forms. No multiple applications or suspected multiple applications have been identified and rejected. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 50% of the 40,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

Due to the under-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and clawback” in the Prospectus have been applied. 28,887,000 Offer Shares have been reallocated from the Hong Kong Public Offering to the International Offering, and as a result of such reallocation, the final number of Shares allocated to the Hong Kong Public Offering has been reduced to 11,113,000 Shares, representing approximately 2.8% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below in this announcement.

INTERNATIONAL OFFERING AND THE OVER-ALLOTMENT OPTION

The Offer Shares initially offered under the International Offering have been slightly over-subscribed at approximately 1.3 times of 360,000,000 International Offer Shares initially available for subscription under the International Offering. As a result of the reallocation of Offer Shares from the Hong Kong Public Offering, the final number of International Offer Shares under the International Offering is 388,887,000, representing approximately 97.2% of the total number of Offer Shares available under the Global Offering, assuming that the Over-allotment Option is not exercised. There were a total of 204 places.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters exercisable by the Stabilizing Manager (on behalf of the International Underwriters) at any time from the Listing Date within 30 days after the last date for lodging applications under the Hong Kong Public Offering (i.e. Sunday, August 2, 2020) to require the Company to issue and allot up to an aggregate of 60,000,000 additional Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to, among other things (such as effecting the permitted Stabilizing actions as set out in the Prospectus), cover over-allocations in the International Offering.

There has been an over-allocation of 60,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between the Stabilizing Manager and Huaxing or a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules on the Company's website at www.glchina.group and the Stock Exchange's website at www.hkexnews.hk.

Pursuant to the International Offering, the International Offer Shares have been conditionally allocated to a total of 204 selected professional and institutional investors. Among the total of 204 places under the International Offering, a total of 157 places have been allotted three board lots of Shares or less, representing approximately 77.0% of the total number of places under the International Offering. These places have been allotted approximately 0.04% of the Offer Shares under the International Offering (including over-allocated Shares).

Cornerstone Investors

Under the International Offering and pursuant to the cornerstone investor agreements, the number of Offer Shares subscribed for by each of the Cornerstone Investors, namely Successful Lotus Limited and YBN Investments Limited, has been determined as 10,178,000 and 10,178,000 Offer Shares, respectively, as illustrated in the table below:

Cornerstone Investor	Number of Offer Shares subscribed (rounded down to nearest whole board lot of 1,000 Shares)	Approximate percentage of Offer Shares		Approximate percentage of total issued share capital of the Company immediately upon completion of the Global Offering	
		(Assuming the Over-allotment Option is not exercised)	(Assuming the Over-allotment Option is exercised in full)	(Assuming the Over-allotment Option is not exercised)	(Assuming the Over-allotment Option is exercised in full)
Successful Lotus Limited	10,178,000	2.54%	2.21%	0.64%	0.61%
YBN Investments Limited	10,178,000	2.54%	2.21%	0.64%	0.61%
Total	20,356,000	5.08%	4.42%	1.28%	1.22%

The Directors confirm, to the best of their knowledge, information and belief, after making all reasonable enquiries, each of the Cornerstone Investors is independent of the Company, its connected persons and their respective associates (as defined in the Listing Rules), and is not an existing Shareholder or its close associate (as defined in the Listing Rules). The Cornerstone Investors will acquire the Offer Shares pursuant to, and as part of, the International Offering. The Offer Shares subscribed for by the Cornerstone Investors will rank *pari passu* in all respects with the other fully paid Offer Shares in issue and will be counted towards the public float of the Company under Rules 8.08 and 8.24 of the Listing Rules. The Cornerstone Investors will not have any representation on the Board or become a substantial Shareholder (as defined in the Listing Rules) upon completion of the Global Offering, and will not subscribe for any Offer Shares under the Global Offering other than pursuant to the respective cornerstone investor agreement.

Each Cornerstone Investor has undertaken that it shall not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”) (i) dispose of (as defined in the relevant cornerstone investor agreement) any of the Shares purchased by it pursuant to the relevant cornerstone investor agreement and any shares or other securities of the Company which are derived therefrom pursuant to any rights issue, capitalisation issue or other form of capital reorganisation of the Company (the “**Relevant Shares**”) or any interest in any company or entity holding (directly or indirectly) any of the Relevant Shares; (ii) enter into any transactions, directly or indirectly, with the same economic effect as any such transaction described in (i) above; or (iii) agree or contract to, or publicly announce any intention to enter into any such transaction described in (i) and (ii) above.

Placing to Connected Client with consent under the Placing Guidelines

Certain Shares were placed to a connected client (within the meaning of the Placing Guidelines) of CRIC, one of the Joint Global Coordinators, Joint Bookrunners, and Joint Lead Managers, details of which are set out below:

Connected Broker	Placee	Number of Shares placed	Approximate percentage of the Offer Shares immediately following the completion of the Global Offering (Assuming the Over-allotment Option is not exercised)	Approximate percentage of the total issued share capital immediately following the completion of the Global Offering (Assuming the Over-allotment Option is not exercised)	Relationship with the Connected Broker
CRIC Securities Company Limited	Juhui Investment Fund SPC – CRIC Life Settlement Fund SP (“Juhui SPC – Life Settlement Fund”)	7,557,000	1.89%	0.47%	Juhui SPC – Life Settlement Fund is a segregated portfolio of Juhui Investment Fund SPC, while Juhui Investment Fund SPC is an exempted segregated portfolio company incorporated in the Cayman Islands and CRIC is in its capacity as the investment manager.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, consent under paragraph 5(1) of the Placing Guidelines to permit the connected client to subscribe for the Offer Shares as a placee in the International Offering. The Offer Shares placed to the connected client are held on behalf of independent third parties on discretionary basis and are in compliance with all the conditions under the consent granted by the Stock Exchange.

The Directors confirm that, to the best of their knowledge, no Offer Shares have been allocated to applicants who are core connected persons, directors or existing shareholders of the Company or their respective close associates within the meaning of the Listing Rules, whether in their own names or through nominees. None of the Offer Shares subscribed by the placees and the public who has subscribed for the Offer Shares has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial shareholders or existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Save as disclosed above, the International Offering is in compliance with the Placing Guidelines, and no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as defined in the Placing Guidelines), whether in their own names or through nominees. None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients (as defined in the Placing Guidelines) has taken up any Offer Shares for its own benefits under the Global Offering.

Distribution of International Offer Shares

Set out below is a summary of the distribution of the subscription of International Offer Shares by top 1, 5, 10 and 25 placees in the International Offering, the International Offer Shares held by them immediately upon completion of the Capitalisation Issue and the Global Offering and the percentages such International Offer Shares subscribed/held out of International Offer Shares, total Offer Shares and total issued share capital of the Company immediately upon completion of the Capitalisation Issue and the Global Offering:

Placees	Aggregate number of International Offer Shares allocated	Shares allocated as a percentage of total number of International Offer Shares (assuming that the Over-allotment Option is not exercised)	Shares allocated as a percentage of total number of International Offer Shares (assuming full exercise of the Over-allotment Option)	Shares allocated as a percentage of total Offer Shares under the Global Offering (assuming that the Over-allotment Option is not exercised)	Shares allocated as a percentage of total Offer Shares under the Global Offering (assuming full exercise of the Over-allotment Option)	Shares allocated as a percentage of the entire issued share capital immediately upon completion of the Capitalisation Issue and the Global Offering (assuming that the Over-allotment Option is not exercised)	Shares allocated as a percentage of the entire issued share capital immediately upon completion of the Capitalisation Issue and the Global Offering (assuming full exercise of the Over-allotment Option)
Top 1	50,890,000	13.1%	11.3%	12.7%	11.1%	3.2%	3.1%
Top 5	179,628,000	46.2%	40.0%	44.9%	39.0%	11.2%	10.8%
Top 10	286,396,000	73.6%	63.8%	71.6%	62.3%	17.9%	17.3%
Top 25	437,479,000	112.5%	97.5%	109.4%	95.1%	27.3%	26.4%

LOCK-UP UNDERTAKINGS

Each of Shareholders and the Cornerstone Investors have given certain undertakings in relation to the issue or disposal of Shares (the “**Lock-up Undertakings**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Shares held in the Company subject to the Lock-up Undertakings upon Listing	Approximate percentage of total issued share capital of the Company immediately upon completion of the Global Offering subject to the Lock-up Undertakings upon Listing ⁽¹⁾	Last day subject to the Lock-up Undertakings
The Company <i>(subject to lock-up obligation pursuant to the Listing Rules and the Underwriting Agreements)</i>	N/A	N/A	January 14, 2021 ⁽²⁾
The Controlling Shareholders <i>(subject to lock-up obligations pursuant to the Listing Rules and the Underwriting Agreements)</i>			
• Huaxing	504,000,000	31.5%	January 14, 2021 ⁽³⁾ July 14, 2021 ⁽⁴⁾
• Hualian	396,000,000	24.75%	January 14, 2021 ⁽³⁾ July 14, 2021 ⁽⁴⁾
• Hualong	300,000,000	18.75%	January 14, 2021 ⁽³⁾ July 14, 2021 ⁽⁴⁾
The Cornerstone Investors <i>(subject to lock-up obligations pursuant to the cornerstone investor agreement)</i>			
• Successful Lotus Limited	10,178,000	0.64%	January 14, 2021 ⁽⁴⁾
• YBN Investments Limited	10,178,000	0.64%	January 14, 2021 ⁽⁴⁾

Notes:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) The Company may issue Shares without any lock-up obligations after the indicated date.
- (3) Each Controlling Shareholder may dispose of or transfer our Shares after the indicated date subject to that such Controlling Shareholder will not cease to be a Controlling Shareholder.
- (4) The Controlling Shareholders and the Cornerstone Investors may dispose of or transfer our Shares without any lock-up obligation after the indicated date.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

No. of Hong Kong Offer Shares applied for in Pool A	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for
1,000	1,490	1,000 Shares	100.00%
2,000	559	2,000 Shares	100.00%
3,000	78	3,000 Shares	100.00%
4,000	25	4,000 Shares	100.00%
5,000	77	5,000 Shares	100.00%
6,000	13	6,000 Shares	100.00%
7,000	7	7,000 Shares	100.00%
8,000	16	8,000 Shares	100.00%
9,000	9	9,000 Shares	100.00%
10,000	97	10,000 Shares	100.00%
20,000	32	20,000 Shares	100.00%
30,000	24	30,000 Shares	100.00%
40,000	10	40,000 Shares	100.00%
50,000	9	50,000 Shares	100.00%
60,000	7	60,000 Shares	100.00%
80,000	2	80,000 Shares	100.00%
90,000	1	90,000 Shares	100.00%
100,000	18	100,000 Shares	100.00%
200,000	1	200,000 Shares	100.00%
300,000	2	300,000 Shares	100.00%
500,000	2	500,000 Shares	100.00%
Total:	<u>2,479</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 11,113,000 Shares, representing approximately 2.8% of the total number of Offer Shares available under the Global Offering. Meanwhile, the final number of Offer Shares under the International Offering is 388,887,000 Shares, representing approximately 97.2% of the total number of Offer Shares available under the Global Offering.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of the subscription of Shares by the top 1, 5, 10 and 25 Shareholders in the Global Offering, the Shares held by them immediately upon completion of the Capitalisation Issue and the Global Offering and the percentages such Shares subscribed/ held out of the total International Offer Shares, total Offer Shares and total issued share capital of the Company immediately upon completion of the Capitalisation Issue and the Global Offering:

Shareholders	Subscription of Shares in the Global Offering (Note)	Aggregate number of Shares held immediately upon completion of the Capitalisation Issue and the Global Offering	Shares Subscribed as a percentage of total number of International Offer Shares allocated under the International Offering (assuming that the Over-allotment Option is not exercised)	Shares Subscribed as a percentage of total number of International Offer Shares allocated under the International Offering (assuming full exercise of Over-allotment Option)	Shares subscribed as a percentage of the total number of Offer Shares under the Global Offering (assuming that the Over-allotment Option is not exercised)	Shares subscribed as a percentage of the total number of Offer Shares under the Global Offering (assuming full exercise of the Over-allotment Option)	Approximate	Approximate
							percentage of the entire issued share capital immediately upon completion of the Capitalisation Issue and the Global Offering (assuming that the Over-allotment Option is not exercised)	percentage of the entire issued share capital immediately upon completion of the Capitalisation Issue and the Global Offering (assuming full exercise of the Over-allotment Option)
Top 1	-	504,000,000	0.0%	0.0%	0.0%	0.0%	31.5%	30.4%
Top 5	89,935,000	1,289,935,000	23.1%	20.0%	22.5%	19.6%	80.6%	77.7%
Top 10	227,236,000	1,427,236,000	58.4%	50.6%	56.8%	49.4%	89.2%	86.0%
Top 25	423,848,000	1,623,848,000	109.0%	94.4%	106.0%	92.1%	101.5%	97.8%

Note:

The number of Shares under subscription includes over-allocated Shares.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.glchina.group and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Tuesday, July 14, 2020;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result (alternatively www.hkeipo.hk/IPOresult) or from the “Allotment Result” function in the **IPO App** with a “search by ID/Business Registration Number” function on a 24-hour basis from 8:00 a.m. on Tuesday, July 14, 2020, to 12:00 midnight on Monday, July 20, 2020;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Tuesday, July 14, 2020 to Friday, July 17, 2020 (on a Business Day); and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, July 14, 2020, to Thursday, July 16, 2020 at all the receiving bank’s designated branches.

Bank of China (Hong Kong) Limited

District	Branch Name	Address
Hong Kong Island	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai, Hong Kong
Kowloon	Prince Edward Road West (Mong Kok) Branch	116-118 Prince Edward Road West, Mong Kok, Kowloon
New Territories	Citywalk Branch	Shop 65 & 67-69, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Hong Kong Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted	Identification document number(s)	No. of Shares allotted
身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目	身份證明文件號碼	獲配發股份數目
A916100A	2,000						
B3528664	3,000						
C3862494	1,000						
C6045764	1,000						
E3361369	2,000						
E9101865	2,000						
G045096A	3,000						
G0948690	1,000						
G2352396	1,000						
G255794A	1,000						
G4063464	1,000						
K0166634	1,000						
K0503029	1,000						
K0528390	2,000						
K4911431	3,000						
K9047042	1,000						
P5739881	1,000						
P8207295	1,000						
Y7869035	2,000						
Z7570695	1,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部分獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A9515839	1,000						
D1626664	1,000						
E1487772	10,000						
E5910130	1,000						
E8275282	1,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0004189	1,000	04171217	1,000	0923231X	1,000	107254364	1,000
001057080	1,000	04171230	1,000	09270049	1,000	108194420	1,000
0018072	1,000	04212411	1,000	09291523	1,000	108300516	30,000
0019670	10,000	04216038	1,000	0D3790453	1,000	109089248	1,000
002024711	1,000	04295719	1,000	0G6086577	3,000	109150016	1,000
002253223	1,000	0455516	5,000	0G818844A	1,000	109185113	1,000
0031122	2,000	0461733	6,000	0K1910779	1,000	110023110	1,000
003127859	1,000	05020026	1,000	0K5720117	1,000	110035019	1,000
00330003X	1,000	05031517	1,000	0K5914396	1,000	110054153	2,000
004054297	3,000	05040735	1,000	0K844790A	1,000	110090052	1,000
005123619	1,000	05076534	1,000	0M064194A	1,000	11010219	2,000
005230849	1,000	05101518	1,000	0M1975167	1,000	11010219	2,000
005300027	1,000	05122510	1,000	0P024972A	1,000	110103110	1,000
00705052X	1,000	0513001X	1,000	0P6327536	1,000	11010519	2,000
007200028	30,000	05141010	1,000	0P6865406	1,000	11010519	2,000
007306641	1,000	05191877	1,000	0P9552123	3,000	11010819	1,000
008776500	1,000	05230012	1,000	0P9560320	1,000	11010819	2,000
009050310	1,000	05254031	1,000	0R2610573	1,000	11010819	2,000
009120015	1,000	06052914	1,000	0R3446238	1,000	11010819	2,000
010064011	6,000	06130013	1,000	0R3690422	1,000	11010819	2,000
010150820	1,000	06160015	1,000	0R5760584	1,000	11011220	2,000
010235518	1,000	06204623	4,000	0R6400301	1,000	110123198	1,000
01024031	1,000	06221029	1,000	0R7941209	1,000	110191415	1,000
01031213	1,000	06244114	2,000	0R8859379	1,000	110194557	1,000
01045711	1,000	06251618	1,000	0V0407798	2,000	11020013	1,000
01051553	1,000	06254121	1,000	0V0866385	1,000	11020013	5,000
01100919	1,000	069680001	1,000	0V1339028	1,000	11022419	2,000
011046018	4,000	069680002	1,000	0Y0442494	2,000	11022419	2,000
011124819	1,000	069680003	1,000	0Y1387462	1,000	11040759	1,000
01118488	1,000	07010011	1,000	0Y2982569	1,000	11048811	1,000
011240515	2,000	07036013	1,000	0Y3255644	1,000	11051133	1,000
011306271	1,000	07043312	1,000	0Y548800A	1,000	11100072	1,000
01134717	1,000	07056310	1,000	0Y5868007	6,000	11105752	1,000
01181561	1,000	07060312	1,000	0Z0599205	1,000	111110618	2,000
0118721	5,000	07065923	1,000	0Z2276063	1,000	11111327	1,000
0119123X	1,000	07164852	1,000	0Z2969972	1,000	11122720	5,000
01201373	1,000	07190055	1,000	0Z6415025	1,000	11123852X	1,000
01201511	1,000	07220036	5,000	0Z6633782	1,000	11134839	1,000
01212141	1,000	07231876	1,000	0Z7929723	2,000	11201231	1,000
012152451	1,000	07241327	1,000	0Z9319590	2,000	11206273	1,000
012161013	1,000	07252119	5,000	10015038	1,000	112246318	1,000
01221211	1,000	0725302X	2,000	10091568	1,000	11240317	3,000
01222014	1,000	07300014	1,000	10100744	5,000	11241616	2,000
012513693	3,000	07310037	1,000	101132823	1,000	11250859	1,000
01260038	1,000	08014279	1,000	101184020	1,000	11284517	1,000
01260834	1,000	08016356	1,000	101225417	1,000	12010119	2,000
01265756	1,000	08030133	1,000	10125235X	1,000	12010119	2,000
01271010	5,000	08050624	1,000	10160882	1,000	12010919	2,000
01280297	1,000	08062032	1,000	102013426	1,000	1202006X	1,000
0149899	3,000	0807685	200,000	10204002X	3,000	12020618	1,000
02082017	1,000	08085418	1,000	10217214	1,000	12030616	1,000
02138398	4,000	08117013	1,000	10220914	1,000	12123624	1,000
02142416	1,000	08150311	1,000	102210030	1,000	12164922	2,000
02143917	1,000	08160013	1,000	10222653	1,000	128606	2,000
02156724	4,000	08186013	1,000	10241428	1,000	13010219	2,000
02164840	1,000	08252086	1,000	10251614	1,000	13010419	1,000
02182954	1,000	08275497	1,000	10275938	1,000	13012319	1,000
02201552	1,000	08283020	1,000	10290080	1,000	13018519	2,000
0222292X	1,000	08290811	1,000	103192225	1,000	13020419	2,000
03023856	1,000	0834425	4,000	10321371X	2,000	13020419	2,000
0307331X	1,000	0903561X	1,000	104101316	1,000	13048119	1,000
0308122X	1,000	09040817	1,000	105055327	1,000	13048119	1,000
03084319	1,000	09041522	1,000	10513001X	1,000	13053319	2,000
03095539	1,000	09071473	1,000	10516182X	1,000	13053519	2,000
03124024	1,000	09086391	1,000	106032021	10,000	13053519	2,000
03153629	1,000	09100313	1,000	106070813	1,000	13062519	2,000
03171312	1,000	09115378	1,000	106190014	2,000	13062619	2,000
03271214	1,000	09150459	3,000	106271024	1,000	13068219	2,000
03315229	5,000	09170456	1,000	1070108	2,000	13082319	1,000
0370889	5,000	09183658	1,000	107026082	1,000	13092219	2,000
04066615	1,000	09213417	1,000	107043318	1,000	13112119	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
13242119	2,000	22011219	2,000	31011019	2,000	33022619	2,000
13280119	2,000	22020219	1,000	31011019	2,000	33022619	2,000
14010619	2,000	22242619	1,000	31011519	1,000	33022619	2,000
14022219	2,000	229168737	20,000	31011519	2,000	33022619	2,000
14030319	2,000	23010219	1,000	31011519	2,000	33022619	2,000
14060219	2,000	23010319	1,000	31011519	2,000	33022619	2,000
14062119	10,000	23010319	1,000	31011519	2,000	33022719	2,000
14062419	2,000	23020719	2,000	310115199	1,000	33030219	2,000
14072319	2,000	23022119	2,000	310202422	1,000	33030219	2,000
14118119	1,000	23028119	2,000	31022519	2,000	33032419	2,000
1416104	2,000	23108319	2,000	31022519	2,000	33032619	2,000
1417315	2,000	23900519	2,000	31022519	2,000	33038119	2,000
14212419	2,000	23900519	2,000	31022519	2,000	33038119	2,000
14222219	1,000	253124242	1,000	31022519	2,000	330382198	1,000
14233319	2,000	255099905	1,000	31022619	2,000	33042419	2,000
14233319	2,000	255160020	1,000	31022619	2,000	33042419	2,000
14243019	1,000	259232163	10,000	31023019	2,000	33048119	2,000
142622198	1,000	265396903	10,000	310244412	1,000	33048319	2,000
14270219	1,000	266417260	10,000	310253326	1,000	33050119	2,000
14270219	1,000	266487016	4,000	310280036	1,000	33062119	2,000
14270219	1,000	290148378	1,000	311165177	1,000	33062419	2,000
14724033	1,000	290705417	2,000	311243839	5,000	33068119	2,000
15022119	2,000	290716455	5,000	311280029	1,000	33068119	2,000
15042619	1,000	296828C	20,000	31202006X	1,000	33068219	2,000
15270119	2,000	301242016	1,000	312201610	1,000	330721199	1,000
152726197	1,000	303080058	1,000	32010219	2,000	33090219	2,000
200193076	1,000	30415411X	2,000	320105197	1,000	33090219	20,000
201036926	1,000	304230018	1,000	32010619	2,000	331081198	1,000
201130036	1,000	30512042X	1,000	32010619	2,000	33252319	2,000
20206092X	1,000	305193236	1,000	32010719	2,000	33262319	2,000
202110060	1,000	305270912	1,000	32011319	2,000	33900519	2,000
202150854	1,000	306263018	1,000	320202196	1,000	34010319	2,000
203222050	1,000	307312638	5,000	32020419	2,000	34010319	2,000
203315229	1,000	30809311X	1,000	32028219	2,000	340104198	1,000
20403061X	1,000	308110013	1,000	32030519	1,000	34012319	2,000
204142417	1,000	308303417	10,000	32032119	1,000	34080219	2,000
204200319	5,000	309021495	1,000	32048119	2,000	34088119	2,000
204206813	1,000	309152156	1,000	32048319	1,000	34112419	2,000
20502121X	1,000	309201012	1,000	32048319	2,000	34112419	2,000
205181118	1,000	309214027	1,000	32048319	2,000	34172319	2,000
205190633	2,000	309231225	2,000	32050419	1,000	34222419	2,000
206031977	1,000	31010119	2,000	32052219	2,000	34260119	1,000
207054720	2,000	31010119	10,000	320524197	1,000	35012119	1,000
207715-S	1,000	31010219	2,000	32052519	2,000	35012419	2,000
208052704	2,000	31010219	2,000	32058119	1,000	35012719	1,000
208260235	10,000	31010319	2,000	32058219	2,000	35018119	1,000
209106123	1,000	31010319	2,000	32058319	1,000	35018119	1,000
209173076	1,000	31010319	2,000	32058319	1,000	35018119	1,000
210042040	1,000	31010419	2,000	32062319	1,000	35021119	1,000
210082354	10,000	31010419	2,000	32068419	2,000	35030219	2,000
21012219	1,000	31010519	1,000	32072119	1,000	35032219	1,000
21013391X	1,000	31010519	2,000	32081119	10,000	35032219	1,000
21020219	2,000	31010619	1,000	32091119	1,000	35032219	1,000
21020219	2,000	31010619	2,000	32092219	1,000	35032219	2,000
21020219	2,000	31010719	2,000	32100119	2,000	35032219	2,000
21020219	2,000	31010719	2,000	32108319	2,000	35032219	2,000
21020219	2,000	31010719	2,000	32110219	2,000	35048119	2,000
21028219	2,000	31010719	2,000	32111919	1,000	35050019	2,000
210302516	5,000	31010719	2,000	32128119	2,000	35050019	2,000
210781199	1,000	31010819	2,000	32132219	1,000	35052119	2,000
21110311X	1,000	31010819	2,000	32132319	2,000	35052119	2,000
21121102X	1,000	31010819	2,000	330102197	2,000	35052419	1,000
21122119	2,000	31010819	2,000	33010519	2,000	35058119	2,000
211244046	60,000	31010819	2,000	330106198	1,000	35058219	3,000
212090014	7,000	31010819	2,000	33012319	2,000	35058319	1,000
212125327	1,000	31010819	2,000	33018319	2,000	35058319	1,000
21227286X	1,000	31010919	2,000	33018319	2,000	35058319	1,000
22010219	2,000	31010919	2,000	33020319	10,000	35060019	2,000
22010219	2,000	31010919	2,000	33020519	1,000	35062319	2,000
22010419	2,000	31011019	2,000	33020519	10,000	35062919	2,000
220106198	10,000	31011019	2,000	33022619	2,000	35068119	1,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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35072519	2,000	405262362	1,000	42052119	2,000	44018319	2,000
35078319	2,000	407090029	1,000	42052119	2,000	44018319	2,000
35078319	2,000	407113057	1,000	42052119	2,000	44018319	2,000
350784198	2,000	407130010	1,000	42052119	2,000	44018319	2,000
35082219	1,000	407133313	1,000	42052119	2,000	44020219	2,000
35082219	2,000	407140115	3,000	42052119	2,000	440306198	3,000
35082219	2,000	407145170	1,000	42052119	2,000	44030719	2,000
35220119	2,000	408050624	1,000	42058319	2,000	44040219	2,000
35260119	1,000	408084723	1,000	42062119	1,000	44050619	2,000
35262219	2,000	409240028	1,000	42068319	1,000	44050719	2,000
35262319	1,000	410102120	20,000	42068319	2,000	44058219	2,000
35262319	1,000	41010219	2,000	42082219	1,000	44058219	2,000
35270573	2,000	41010219	2,000	42088119	1,000	44058219	2,000
36010219	2,000	41010319	2,000	42088119	2,000	44058319	1,000
36010519	1,000	410150610	1,000	42098219	2,000	44058319	2,000
36010519	1,000	41018219	2,000	42100219	2,000	44058319	2,000
36012219	1,000	41020519	2,000	42100219	2,000	440583198	1,000
36040219	2,000	41020911X	1,000	42108119	1,000	44060219	2,000
36042519	2,000	41030319	2,000	42112419	2,000	44062319	2,000
36042519	2,000	41030519	2,000	42112619	1,000	44068119	2,000
36042819	2,000	41032719	2,000	42210119	2,000	44068219	2,000
360428199	1,000	41032919	1,000	42232719	2,000	44068219	2,000
36048119	1,000	410402197	1,000	42272119	2,000	44068419	2,000
36048119	2,000	41048219	2,000	42272119	2,000	44078119	2,000
36050219	2,000	41052319	1,000	42272119	2,000	44082319	1,000
36073019	2,000	41052619	2,000	42272119	2,000	44082319	2,000
36213119	2,000	41052719	2,000	42272119	2,000	44082319	2,000
36213119	2,000	410703198	1,000	42272119	2,000	44082319	10,000
36213119	2,000	41071119	2,000	42272119	2,000	44082319	10,000
36222819	2,000	41072419	2,000	42272119	2,000	44082319	10,000
36233019	1,000	41088119	2,000	42272119	2,000	44082319	10,000
36233019	2,000	41102319	1,000	42282319	2,000	44082319	10,000
36233019	2,000	411095322	1,000	42900119	2,000	44082319	10,000
36242619	1,000	41110219	1,000	42900419	2,000	44088119	2,000
365766161	1,000	411102723	1,000	42900419	2,000	44088219	2,000
37010219	1,000	41112119	2,000	42900619	2,000	44092119	1,000
37010219	2,000	411125110	1,000	43011119	2,000	44120219	1,000
37010419	2,000	411150048	1,000	43012119	2,000	44122919	1,000
37010519	2,000	41122219	1,000	43012419	40,000	441302198	1,000
370125198	1,000	41122219	2,000	43040719	1,000	44132219	2,000
37012619	2,000	411224060	1,000	43048219	2,000	44132319	1,000
37028219	1,000	41132319	1,000	43052119	1,000	441323197	1,000
37030219	2,000	41152520	1,000	43052119	2,000	44138119	2,000
37032119	2,000	412132019	1,000	43062419	2,000	44140219	2,000
37032119	2,000	412211240	1,000	43072219	1,000	44142119	1,000
37048119	2,000	41272619	2,000	43072319	2,000	44142119	2,000
37052119	1,000	41282919	1,000	43082119	2,000	44142119	2,000
37060219	2,000	413001197	1,000	43092219	1,000	44142119	2,000
37060219	2,000	42010619	1,000	430922198	2,000	44142119	2,000
370682198	1,000	42010619	2,000	43102319	2,000	44148119	1,000
370781198	1,000	42010619	90,000	43112119	2,000	44148119	2,000
37082519	1,000	42022219	2,000	43112219	2,000	44148119	2,000
37082619	2,000	42038119	2,000	43112319	1,000	44148119	2,000
37091119	1,000	42050419	2,000	43112819	1,000	44150219	1,000
37100219	2,000	42052119	2,000	43112819	2,000	44152119	2,000
37108319	1,000	42052119	2,000	43122919	2,000	44162319	2,000
371321199	1,000	42052119	2,000	43250119	3,000	44178119	2,000
37283119	10,000	42052119	2,000	43250219	2,000	44182119	2,000
374015071	30,000	42052119	2,000	43250319	2,000	44182119	2,000
388562670	1,000	42052119	2,000	43252219	1,000	44182319	2,000
401013540	1,000	42052119	2,000	43292919	1,000	44190019	2,000
40114886X	1,000	42052119	2,000	43292919	2,000	44190019	2,000
402087226	1,000	42052119	2,000	44010319	2,000	44512119	2,000
402104811	1,000	42052119	2,000	44010419	2,000	44512219	2,000
402151028	1,000	42052119	2,000	44010519	2,000	44512219	2,000
403042438	1,000	42052119	2,000	44010619	2,000	44512219	2,000
403190014	5,000	42052119	2,000	44010619	2,000	44522119	1,000
404180316	1,000	42052119	2,000	44011119	1,000	44522119	2,000
405014518	1,000	42052119	2,000	44011119	2,000	44528119	2,000
405150037	1,000	42052119	2,000	44012519	2,000	44528119	2,000
405155541	1,000	42052119	2,000	44012519	2,000	44528199	2,000

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45032219	2,000	51372219	2,000	65020419	2,000	811210414	1,000
45032219	2,000	51372319	1,000	65282319	2,000	81122169X	5,000
45032519	2,000	52020219	2,000	65282919	2,000	812200615	2,000
450330198	1,000	52242219	1,000	65292419	1,000	890085-M	1,000
45048119	2,000	53010219	2,000	65900119	2,000	901090828	1,000
45070219	1,000	53010319	2,000	69092102	100,000	901166423	1,000
45072119	2,000	53018119	2,000	701151011	1,000	901220079	1,000
45088119	1,000	53233119	1,000	701170215	1,000	902190015	1,000
45212219	1,000	601090423	1,000	702040743	1,000	902200195	2,000
45232219	2,000	601202840	1,000	702150045	1,000	902204424	1,000
46000319	1,000	601250659	1,000	70308122X	1,000	903205345	1,000
46902419	2,000	601310215	1,000	703161249	1,000	903251816	1,000
46902419	2,000	602050059	1,000	703201249	1,000	904201847	1,000
50010319	1,000	603090619	1,000	703250092	5,000	904210029	1,000
50010819	2,000	603112136	10,000	704190850	1,000	905090523	1,000
50022419	2,000	603260628	1,000	705090025	1,000	905272062	3,000
50022419	2,000	604131137	1,000	705290916	1,000	906060027	1,000
50023519	1,000	604241649	1,000	706031617	2,000	906062113	1,000
501224013	1,000	604291563	1,000	706050813	1,000	906160015	1,000
501246625	1,000	604436-M	100,000	706060311	1,000	906290015	1,000
502105625	1,000	605114855	1,000	706203927	1,000	907172229	1,000
503034146	1,000	605172739	1,000	707167042	3,000	908013056	1,000
503062533	10,000	606242522	1,000	708090913	1,000	90805601X	1,000
503252837	1,000	607035039	1,000	708197120	1,000	908060017	1,000
503292427	1,000	607041837	1,000	708210013	5,000	908160028	2,000
504010920	1,000	607117481	1,000	70831277X	1,000	910304900	1,000
504026874	1,000	608080011	1,000	708313611	1,000	912035708	1,000
504054222	1,000	608080443	1,000	709100548	1,000	912093522	1,000
504160427	1,000	608154319	1,000	710135017	1,000	9524270	40,000
505313640	1,000	608190077	1,000	710190417	7,000	9586948	1,000
506093235	1,000	608200023	1,000	711211814	1,000	9601583	1,000
506140020	1,000	60826542X	1,000	71127043X	1,000	9606493	10,000
506210516	1,000	609155549	1,000	712052577	1,000	9701588	9,000
506243530	1,000	60924201X	50,000	712130933	2,000	9713448	100,000
507153073	1,000	610059042	1,000	712217021	1,000	9717640	10,000
507164852	1,000	61010419	1,000	712271427	1,000	9723866	20,000
508150311	1,000	61011119	1,000	762127967	2,000	9726083	2,000
508210225	6,000	61011219	1,000	769007469	30,000	9738850	50,000
509281514	2,000	61011319	2,000	789048881	3,000	9766008	1,000
51006816X	1,000	61012119	2,000	797261666	100,000	A0580115	1,000
51010819	2,000	610160403	20,000	80101556X	2,000	A9002734	1,000
51012319	1,000	61020319	2,000	801022826	1,000	B2647791	50,000
51012919	1,000	610220517	1,000	801260923	1,000	C3387273	2,000
510148218	1,000	61022119	2,000	802230151	1,000	C3569754	1,000
51021219	1,000	61022119	2,000	80226002X	1,000	C35871474	1,000
51021219	50,000	61022119	2,000	803041213	1,000	C3970572	1,000
51023119	2,000	610240233	1,000	803080955	3,000	C4120742	1,000
51023119	2,000	610261216	5,000	803296328	1,000	C4552847	1,000
51032119	2,000	610270815	1,000	804140348	1,000	C4561323	1,000
51032219	1,000	610291535	4,000	804183291	1,000	C4833277	40,000
51032219	2,000	61032219	2,000	804272410	3,000	C5169710	1,000
51032219	2,000	61032719	2,000	804282942	1,000	C5240164	1,000
51052219	2,000	61052619	2,000	805203825	1,000	C87185110	1,000
51070319	2,000	61052819	2,000	806032836	1,000	D0911640	1,000
51102219	1,000	611020233	1,000	806272335	1,000	D0977552	40,000
511064011	6,000	611060415	1,000	807050034	2,000	D1275071	1,000
51123041X	1,000	61111081X	1,000	808062159	30,000	D1305930	1,000
51132419	2,000	611233215	1,000	808063302	1,000	D1599969	10,000
51152819	1,000	612035118	1,000	808200614	1,000	D164600	1,000
512030449	5,000	612048525	1,000	808202126	1,000	D1767055	1,000
512042040	1,000	61213319	2,000	808241269	1,000	D1861000	1,000
512061013	1,000	61213319	2,000	809030332	1,000	D2341205	1,000
51208908X	1,000	61213319	2,000	809057278	2,000	D2350050	2,000
512124525	1,000	612140920	1,000	809200626	1,000	D2373654	1,000
512210012	1,000	61223347X	10,000	809214912	3,000	D2424461	1,000
51302219	1,000	612280214	1,000	809226631	1,000	D3099076	1,000
51302319	1,000	61272519	2,000	809236819	1,000	D3329691	1,000
51333719	2,000	62020219	2,000	81019057X	5,000	D3442951	40,000
51370119	1,000	62242119	2,000	811042418	1,000	D358182A	1,000
51370119	2,000	630102198	1,000	811118372	1,000	D3625789	2,000
51372219	2,000	64010219	2,000	811201218	1,000	D3693660	2,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D3797601	1,000	G6851486	1,000	I295570	10,000	IS5067392	1,000
D3940420	1,000	G6960226	2,000	I295571	1,000	IS5191648	20,000
D3947298	3,000	G7079485	1,000	I295581	1,000	IS5198342	1,000
D4825196	1,000	G814987-8	2,000	I296052	2,000	IS5291284	1,000
D4873719	1,000	G8163099	1,000	I296153	6,000	IS5457684	3,000
D5185204	1,000	G8209374	1,000	I296166	5,000	IS5650824	1,000
D5185980	1,000	GS077175B	1,000	I296174	3,000	IS5659649	10,000
D5188041	1,000	GS081702B	1,000	I296236	5,000	IS6132209	5,000
D5238146	3,000	GS109238B	1,000	I296540	1,000	IS6180514	1,000
D5302987	10,000	GS133091B	1,000	I298056	5,000	IS6564655	1,000
D5564213	1,000	GS135368B	10,000	I298059	5,000	IS7027820	2,000
D5878269	1,000	GS136528B	1,000	I298742	1,000	IS7091776	1,000
D6710892	1,000	GS150697B	1,000	I298812	10,000	IS7420702	4,000
D6751858	2,000	GS155589B	1,000	I299151	7,000	IS7440745	10,000
D7079274	1,000	GS159318B	1,000	I299153	1,000	IS7754957	3,000
D7533617	40,000	GS159635B	1,000	I299287	1,000	IS8169980	1,000
D810325A	1,000	H100673A	3,000	I299714	3,000	IS8264342	1,000
E10912344	1,000	H1141777	1,000	I300186	2,000	IS8412007	1,000
E1950952	1,000	H1221673	1,000	I300188	1,000	IS8971853	1,000
/ E307825A		H1281900	2,000	I300189	1,000	IS8983253	1,000
E21659360	10,000	H3855491	2,000	I300191	1,000	IS9145789	1,000
E2246124	3,000	H4213760	1,000	I300195	1,000	IS9362703	1,000
E2719197	1,000	H4255579	1,000	I300270	3,000	IS9517475	1,000
E2947238	1,000	H4773782	1,000	I300271	3,000	K0204145	2,000
E29705559	1,000	H4800461	1,000	I300272	1,000	K034528-8	2,000
E3279034	30,000	I282195	1,000	I300273	1,000	K0905453	1,000
E3424573	4,000	I282976	30,000	I300684	3,000	K1246232	1,000
E5631584	50,000	I282980	6,000	I300743	30,000	K1419838	1,000
E6456247	10,000	I282983	300,000	I300744	1,000	K1434225	1,000
E7121516	1,000	I282987	20,000	I300745	10,000	K1520164	1,000
E7429448	1,000	I282989	60,000	I300746	1,000	K1552996	1,000
E8210105	1,000	I283605	1,000	I300747	20,000	K1690051	1,000
E82239748	3,000	I284390	1,000	I300883	10,000	K1910779	1,000
E826177A	1,000	I284394	10,000	I300885	9,000	K2712474	1,000
E8442995	3,000	I284396	1,000	I300886	1,000	K2826410	1,000
E8704388	8,000	I284401	1,000	I300887	6,000	K297049A	5,000
E9030887	1,000	I289602	5,000	I300933	40,000	K3010724	1,000
E9111968	1,000	I289606	1,000	I301096	2,000	K3289397	1,000
E93795926	1,000	I290677	5,000	I301097	1,000	K3294420	10,000
E9417196	2,000	I290678	30,000	I301116	4,000	K3346471	2,000
E9742216	1,000	I290680	1,000	I301117	4,000	K3418065	1,000
E9742291	50,000	I291702	30,000	I301118	4,000	K3790002	1,000
E9987960	2,000	I291704	8,000	I301119	1,000	K3979040	4,000
EA7197076	2,000	I291705	1,000	I301120	1,000	K4170644	40,000
EJ3534447	1,000	I291710	1,000	I301553	1,000	K4223306	1,000
G0025851	3,000	I291911	9,000	I301557	10,000	K4238109	1,000
G0612129	1,000	I291913	1,000	I301558	1,000	K4296370	2,000
G0702675	1,000	I291916	1,000	I301559	30,000	K4409868	1,000
G1127461	4,000	I291917	1,000	I301560	9,000	K4513142	1,000
G1871683	3,000	I292056	1,000	I301561	5,000	K4806824	1,000
G2002603	1,000	I292390	60,000	I301562	1,000	K5253861	1,000
G2518391	5,000	I292450	20,000	I301645	3,000	K5442346	10,000
G3288357	2,000	I293621	1,000	I301646	2,000	K5646669	1,000
G3613975	1,000	I293622	4,000	I301647	1,000	K572708	1,000
G3739243	1,000	I293844	1,000	IS1011383	5,000	K6586589	1,000
G39407015	1,000	I293846	1,000	IS1091969	1,000	K6684270	1,000
G4078283	1,000	I293848	10,000	IS1226810	3,000	K6750117	2,000
G4160826	1,000	I293850	1,000	IS1600447	1,000	K691329-6	1,000
G4538659	10,000	I293851	20,000	IS1650009	1,000	K7019890	4,000
G4538667	10,000	I293852	3,000	IS2146479	1,000	K8048401	1,000
G48057199	4,000	I293854	2,000	IS2320537	2,000	K8494258	1,000
G4883968	1,000	I294334	1,000	IS2524139	1,000	K8520763	1,000
G50521307	1,000	I294336	1,000	IS2779659	1,000	K8566410	1,000
G50849369	1,000	I294338	10,000	IS3061164	1,000	K9166548	2,000
G51321693	2,000	I294872	1,000	IS3082257	5,000	K9256024	5,000
G5314487	1,000	I294880	3,000	IS3521622	1,000	K9302506	5,000
G5808226	1,000	I294888	50,000	IS3817616	10,000	K975720-1	2,000
G5831031	5,000	I294892	1,000	IS4418629	1,000	M023387	1,000
G6053164	10,000	I295384	1,000	IS4615298	5,000	M0537832	2,000
G6071359	1,000	I295386	3,000	IS4680198	1,000	M1085617	1,000
G6330311	2,000	I295387	1,000	IS4884138	5,000	M1730466	1,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **Electronic Application Instructions** to HKSCC via CCASS and the number of Hong Kong Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的香港公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
M1743177	1,000	V0014540	3,000	VCL270956	1,000	Z9611097	1,000
M1976732	1,000	V0053120	1,000	VCL277532	1,000	Z9656872	1,000
M3301910	2,000	V0180610	1,000	VCL280443	1,000		
M4637505	1,000	V0287784	3,000	VCL283020	1,000		
M4801925	20,000	V0319597	1,000	VCL287618	1,000		
M5349163	1,000	V0410667	2,000	VCL291615	1,000		
M5397575	1,000	V0518980	1,000	W15711318	1,000		
M5697250	30,000	V066054A	1,000	W19680068	1,000		
M6514990	2,000	V0734721	1,000	W32924897	1,000		
M6627817	1,000	V0763993	10,000	W44008742	10,000		
M695762 (0	10,000	V0849707	1,000	W78816679	10,000		
M719455 (8	1,000	V0866725	1,000	W82993251	5,000		
M7870472	1,000	V0880221	1,000	Y009691A	1,000		
M818744A	1,000	V1000063	2,000	Y0159911	2,000		
M834338	1,000	V1142240	1,000	Y0422299	5,000		
M8720156	1,000	V1148443	1,000	Y0482046	1,000		
OS110218	1,000	V1505033	1,000	Y0520258	1,000		
OS181169	5,000	VCL010545	1,000	Y0608341	5,000		
OS186151	100,000	VCL010920	1,000	Y0719267	1,000		
OS191077	1,000	VCL014055	1,000	Y1039839	1,000		
OS192505	1,000	VCL026479	1,000	Y115901A	1,000		
OS198689	1,000	VCL030613	1,000	Y1216447	2,000		
OS202780	10,000	VCL034512	1,000	Y1221610	1,000		
OS210222	1,000	VCL036922	1,000	Y1317995	1,000		
OS232212	1,000	VCL040735	1,000	Y1451233	1,000		
OS249796	1,000	VCL043312	1,000	Y1554792	4,000		
OS254752	1,000	VCL050030	1,000	Y1901484	1,000		
OS519980	1,000	VCL050062	1,000	Y1998569	1,000		
OS534551	1,000	VCL050624	1,000	Y224911A	2,000		
P047555A	2,000	VCL052112	1,000	Y2254210	1,000		
P0571281	1,000	VCL064416	2,000	Y2267533	2,000		
P1739526	2,000	VCL07203X	1,000	Y2371950	1,000		
P175608-0	60,000	VCL077089	1,000	Y3166285	1,000		
P2156087	2,000	VCL085215	1,000	Y3191859	100,000		
P2652505	1,000	VCL092420	1,000	Y3640416	1,000		
P3010213	1,000	VCL100744	1,000	Y3809771	1,000		
P3423860	1,000	VCL107115	1,000	Y3833915	1,000		
P3965205	1,000	VCL110014	1,000	Y4379770	1,000		
P4312922	1,000	VCL112018	1,000	Y4863923	1,000		
P5154182	1,000	VCL124868	1,000	Y6228745	1,000		
P5650899	3,000	VCL125996	1,000	Y7277073	2,000		
P5667589	2,000	VCL126711	1,000	Y7385674	30,000		
P591537A	1,000	VCL132518	1,000	Y7585657	2,000		
P5987087	5,000	VCL133019	2,000	Y8607581	1,000		
P642521A	1,000	VCL150049	1,000	Z009235	5,000		
P7621691	1,000	VCL152322	1,000	Z0506355	1,000		
P8189076	1,000	VCL153213	1,000	Z0833941	2,000		
P8189165	1,000	VCL15332X	1,000	Z1405137	1,000		
P8584595	1,000	VCL160015	1,000	Z144641-0	2,000		
P8779825	2,000	VCL161 (2)	1,000	Z1733878	1,000		
P9104953	1,000	VCL170013	1,000	Z1857674	5,000		
P9656743	2,000	VCL171913	1,000	Z2742099	1,000		
P976547A	1,000	VCL18371X	1,000	Z2870925	1,000		
P9905212	40,000	VCL198119	1,000	Z2925940	2,000		
R0294631	1,000	VCL200059	1,000	Z301819A	1,000		
R0947937	1,000	VCL201511	1,000	Z3171583	1,000		
R1586881	1,000	VCL203520	1,000	Z3220932	1,000		
R170728A	5,000	VCL221014	2,000	Z3928374	2,000		
R4205110	1,000	VCL224513	1,000	Z4382022	1,000		
R4461303	2,000	VCL230030	1,000	Z4870426	1,000		
R4525247	3,000	VCL233 (8)	1,000	Z5380066	1,000		
R490809A	100,000	VCL235020	1,000	Z6101640	2,000		
R5721708	1,000	VCL240415	1,000	Z6139621	1,000		
R594539	1,000	VCL243330	1,000	Z7061863	1,000		
R6135489	20,000	VCL250052	1,000	Z7174269	1,000		
R6779041	1,000	VCL253620	1,000	Z7885661	1,000		
R7268253	1,000	VCL26002X	1,000	Z8531251	2,000		
R8167760	2,000	VCL263927	1,000	Z8827495	1,000		
R8398649	7,000	VCL268414	1,000	Z9058487	1,000		
R8818907	2,000	VCL27001X	1,000	Z9381539	1,000		
R9018831	2,000	VCL270812	1,000	Z9555057	1,000		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

For applications under WHITE Application Forms

Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, July 14, 2020 or such other date as notified by our Company.

Individual applicants eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must be attended by their respective authorised representative bearing a letter of authorisation from such corporation stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Tuesday, July 14, 2020, by ordinary post and at their own risk.

For applications through the HK eIPO White Form service

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 14, 2020 or such other date as notified by the Company. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Tuesday, July 14, 2020, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, July 14, 2020 or such other date as notified by our Company.

Individual applicants eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must be attended by their respective authorised representative bearing a letter of authorisation from such corporation stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Tuesday, July 14, 2020, by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS should check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, July 14, 2020. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, July 14, 2020, or, on any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC may also check the number of Hong Kong Offer Shares allotted to them and the amount of their refund monies (if any) payable (if they applied by giving **electronic application instructions** to HKSCC) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, July 14, 2020. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number

of Hong Kong Offer Shares credited to their CCASS Investor Participant stock account and (if they applied by giving **electronic application instructions** to HKSCC) the amount of the refund monies credited to their designated bank account.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, July 15, 2020, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus has not been exercised.

PUBLIC FLOAT

The Directors confirm that, to the best of their knowledge: (1) no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (2) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (3) the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules; (4) the three largest public shareholders of the Company will not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (5) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Wednesday, July 15, 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, July 15, 2020. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Shares is 6968.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By order of
Board of Directors of
Ganglong China Property Group Limited
Lui Wing Wai
Chairman and executive Director

Hong Kong, July 14, 2020

As at the date of this announcement, the board of Directors of the Company comprises Mr. Lui Wing Wai, Mr. Lui Jin Ling and Mr. Lui Chi Chung Jimmy as executive Directors, Mr. Lui Wing Mau and Mr. Lui Wing Nam as non-executive Directors, Mr. Wan Ho Yin, Mr. Guo Shaomu and Ms. Tang Lo Nar as independent non-executive Directors.